

# LMAD

*Enabling the future of delivery*

23, avenue d'Italie  
75013 Paris  
France

Maarintie 6  
02150 Espoo  
Finland

# Social and Industrial challenges



## EU urban impacts of transport & deliveries

- Accounts for an average of 33% Co2 and 25% greenhouse gas (Ademe)
- Deliveries are rising with a 20% CAGR (10 to 15 billion parcels 2020)
- Account for 50% traffic congestion and 20% street occupancy (Ademe)
- 500 000 death in the EU due to air pollution (EU envir. agency)

## EU industry delivery challenges

- E-commerce deliveries are sharply rising and cities are restring city center access to delivery vehicles
- Shortage of delivery men & drivers
- COVID-19 saw a surge in contactless deliveries and a shortage of delivery men
- Delivery cost of drivers are rising (~ 40% of the last mile)
- More and more autonomous delivery bots in operations in the US & Asia, will also disrupt the EU industry
  - => Value chain and process operations are changing

# Enabling the future of delivery



At the crossroads of sustainable cities and autonomous electric vehicles, LMAD is enabling European cities, logisticians and retailers

- to build a new delivery value chain with greener and efficient delivery vehicles
- to stay competitive in front of US/Asian autonomous delivery power players
- to keep sovereignty of their data and processes by not relying on foreign software

## Use cases

### Use Case: *Ship from Outskirt*

B to B delivery: from a warehouse at the city's outskirts delivery shops within the city center



### Use Case: *Ship from Store*

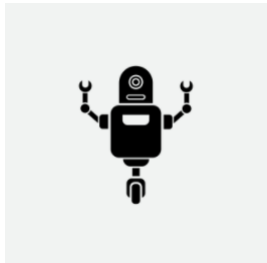
B to C deliveries: delivering from shops or small warehouse to local customer within the city



# The Solution

## The next gen software platform for deliveries with autonomous vehicles

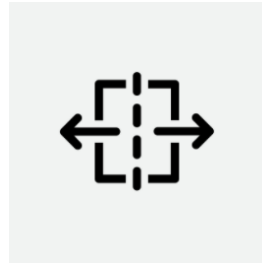
- Independent from autonomous vehicle vendors (US, Asia...)
- Integrated with the logistic value chain and the city infrastructure
- Enabling logisticians and transporters to master their processes & data



**Robot agnostic**



HW vendor independent  
Delivery rounds adapted to bots'



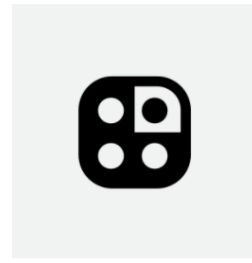
**Data & process independence**

Business independence from all-in-one vendors



**WMS Integration**

Seamless operations with current I.S.



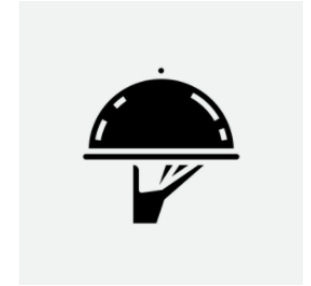
**Multi use case**

Several bots' management for several use cases



**New value chain**

Reconfigured value chain & new processes  
Warehouse, recipient touch point  
Regulation compliance



**Services**

Support for sourcing bots  
Change management : process, software



Business pain, already in warehouse AGVs, tomorrow,...

Scania is looking to connect and manage indoor robots of different brands and types from a single system"

<https://scania.com/pressroom/press-releases/2023/03/2023-03-20-scania-is-looking-to-connect-and-manage-indoor-robots-of-different-brands-and-types-from-a-single-system/>

## Features for a new value chain



Parcel & end-recipient management  
Integration with warehouse information system



Fleet & use case management  
Battery, container, robot type...



Delivery negotiation & interaction with stakeholders



Mission scheduling regarding resources, needs, constraints



Route mapping & optimization  
Geofencing, regulation..



User experience  
BtoB  
BtoC



New services & processes  
at the customer touch point – change management



Remote Supervision & Operation for autonomous robots  
Integration with city traffic management system and regulation rules

## Market Position

The “next TMS (Transport Management System) generation” for an autonomous vehicle delivery value chain integrated with the city, regulation and business modalities



Vehicles manufacturers



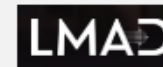
Autonomous Vehicle (AV) driving stacks



AV Fleet management



Business Operation platform for AV, robot agnostic



## Market traction

The only player in EU running real-life trials with various robots in use cases.





# Team



## LMAD's Team of Experts

### Supported by the EU

LMAD is an EU start-up supported by EU funds, based in France and Finland and able to design & implement autonomous delivery pilots & operations through Europe.



JEAN-PHILIPPE BELLAÏCHE  
CEO

*After 2 start-up ventures as co-founder with positions as CEO and VP Sales & Business Development, Jean-Philippe brings experience in general management and business development. JP holds a Master's in computer sciences from Paris VI University and an MBA from HEC Paris.*



EMMANUEL CHAUDRON  
TECH LEAD

*Emmanuel started contributing to real-world open-source software in 2012, shortly after which he jumped from a Mechanics to a CS degree, completed in KTH, Sweden. Before LMAD, Emmanuel worked on his first startup as a CTO, winning startup championships.*



GERGELY HORVATH  
PRODUCT LEAD

*Gergely brings multiple years experience of service design and product development gained through consulting startup projects within EIT Digital, leading to the creation of 3 startups. Gergely holds a Master's degree from Aalto University.*



 EIT Digital is supported by the EIT, a body of the European Union.



# EIT Urban Mobility support



## Accelerator programmes

### Selected startups receive



€ 30.000  
worth of support  
services



**6-month  
uniquely  
designed  
Accelerator  
programme**



**Enjoy 6-month  
office  
space** (in  
selected  
locations)



**Direct access to  
"living labs"** and  
cities for the  
creation of new  
products and  
services

Training  
Business networking  
Business support  
VC pitching



## Innovation

From research to application



### Innovation Project

#### LogiSmile

Last-mile logistics operations in cities can increase traffic congestion, cause safety problems for pedestrians, bikers, and couriers, and contribute to air and noise pollution. To tackle these challenges, the LogiSmile partners are piloting a fully autonomous delivery system in three...

Finance & support tech  
& business innovation

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