

Biomass valorisation

Thematic Workshop 3

8 December 2022



















Organisers







What is Global Foodture?

• Global Foodture is a project designed to **boost the sustainable transition of the food system worldwide through collaboration and innovation.** Aiming to stimulate innovation collaboration between European SMEs and Asian organisations: Japan, Singapore, South-Korea and Thailand

Themes

- Agriculture cultivation & support solutions
- Alternative proteins
- Sustainable packaging
- Solutions to reduce food waste and circular economy
- Health products, functional and personalised food

Alternative Proteins Circular economy technologies Advanced technologies

Packaging solutions

Urban agriculture

Activities

 2022 - 2023: Online matchmakings, training programs, thematic workshops and onsite international missions to Thailand and Singapore







Programme

09.00 Welcome & General Introduction of the workshop including the 2 Master Classes by the Moderator Elise Laporte

09.05 Presentation of the overall theme by Dr. Akkharawit Kanjana-opas, Expert, Thailand Science Research and Innovation

09.15 Presentation of Bio Base Asia Pilot Plant by Jan Brackx

09:25 Introduction to Digital Master Class 1 by Moderator Emma Sidgwick

09.30 Presentation by Juan Londono, cofounder of Yeasty

09.40 Presentation by Dr. Magnus Bergkvist, Head of Science and Research, Thai Union Group Pcl

09.50 Presentation by Eugene Wang, founder of Sophie's BioNutrients

10.00 Introduction to Master Class 2 by Moderator Emma Sidgwick

10:05 Presentation by Bart Kregersman, founder of Biolynx

10.15 Presentation by Olivier Paurd, head of Nbread Process

10.25 Presentation by Tina Rogge, COO / CTO Innovad Group

10.35 Q & A and reflection by Moderator Emma Sidgwick

10.50 Wrap-up & Closing – Moderator Elise Laporte





Overview

- BBAPP introduction
- o Bio economy in Thailand
- o BBEPP
- o BBAPP specifics







- o Joint venture between NSTDA and BBEPP
 - o NSTDA: National Science and Technology Development Agency of Thailand
 - o BBEPP: Bio Base Europe Pilot Plant (Belgium)
- o The first and biggest piloting and scale up facility in Asia.
- o Open platform service provider with generic equipment.
- No industrial shareholders -> independent.



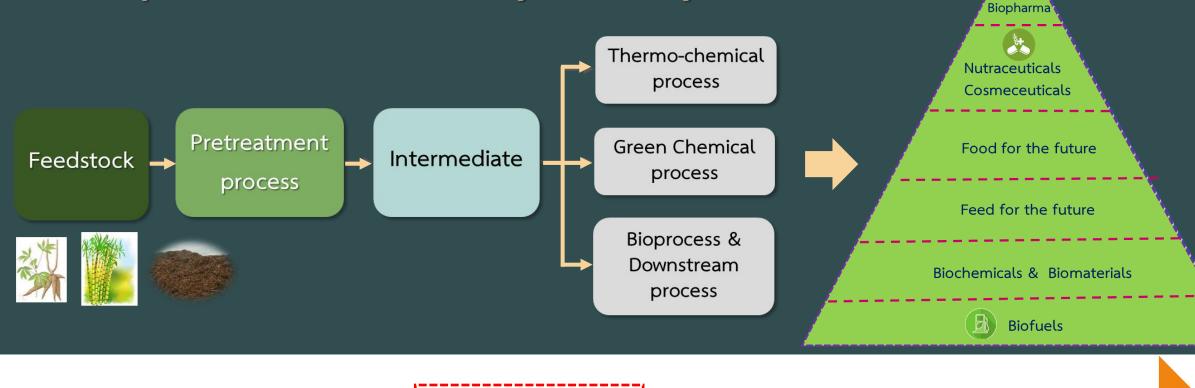
Bio Base Asia

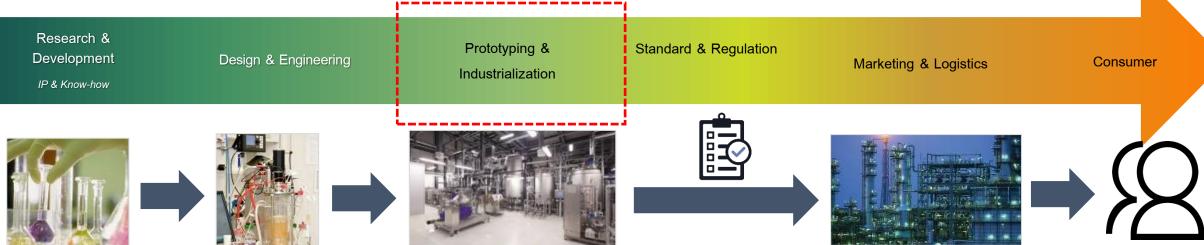
Pilot Plant

Bio economy in Thailand

- Thailand's economy has a strong agricultural sector, the engine of the economy.
- Over 40 Million ton of biomass/year. -> Turn "Waste to Wealth"
- Long term vision

Development of biorefinery industry





Bio Base Europe Pilot Plant

Key facts:

- Open access piloting facility
- Service provider
- No industrial shareholders
- Independent
- North Sea Port, Ghent, Belgium

Key figures

- Operational since 2010
- 160 employees
- >500 projects for >150 companies
- 24 consortia based projects



BBAPP: infrastructure

- o State of the art facilities and equipment organised by NSTDA
 - o Pre treatment of bio mass
 - o Mechanical / Thermo chemical / Bio catalytic
 - o Bio processes
 - o Fermentation / green chemistry / Biocatalysis
 - Downstream purification
 - o Filtration / Evaporation / Drying / Homogenisation
 - Labs for preparation and analysis
 - o Warehousing and material handling at -20°C and 4°C





BBAPP: operational management

- Knowhow and management systems organised by BBEPP
- o Proven project procedures:
 - o detailed batch records
 - o quality management: ISO / FDA /
- Full confidentiality.
- o To be recognised as official Thai R&D provider enabling tax breaks for Thai companies

-> Ready to scale up for customers worldwide by October 2024



Thank you



Location:

EECi,

An ecosystem to translate research and innovation into economic development.



Food and ingredient companies valorising side streams towards value added products

Thematic Workshop 3 - Masterclass 1

8 December 2022





















A renewed protein source for the food industry

We have created a sustainable and protein-rich super-ingredient by leveraging a renowned but yet unused industrial by-product: spent brewer's yeast.







The brewing process biomass to be valorized



Spent Grain

85%*** of the brewing industry total waste

- Cereal by-product
- Rich in fiber, protein
- Applications: Food, Fertilizers, Ceramics
- Barriers for Food: hard to formulate, stability



1.86 billion* hectoliters produced worldwide in 2021

Two major by-products from the brewing industry



Yeast

2.1 million** tons/year for the 3 major beer-producing countries

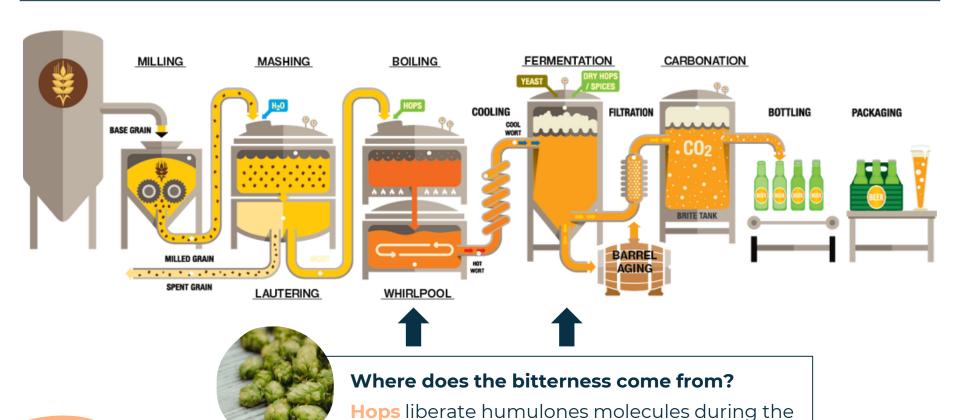
- Micro-organism by-product
- Rich in protein, fiber and micronutrients
- Applications: Feed, Yeast extraction, Methanisation
- Barriers for Food: strong bitterness

^{*}Source: Statista

^{**}Source: A low-cost brewery waste as a carbon source in bio-surfactant production, 2021

^{***}Source: Mussatto, Solange I (May 2014)

The bitterness problem for yeast upcycling

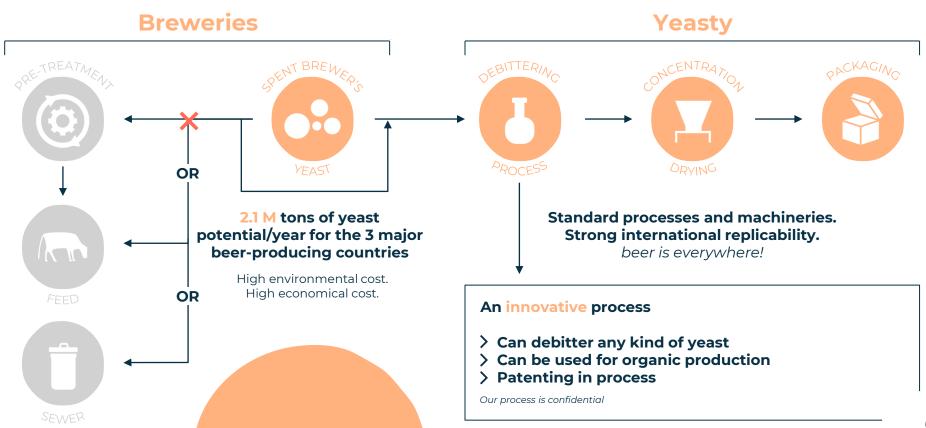


brewing process that adsorb to the yeast walls

We unburden the breweries from a costly pain

Breweries OR 2.1 M tons of yeast potential/year for the 3 major beer-producing countries High environmental cost. High economical cost. OR

We have developed a unique and highly scalable process



Our circular business model creates a win-win for all players



We unburden the breweries from their unused yeast at a low price





We offer a competitive and complete super-ingredient

Our sustainable super-flour is set with all the ingredients for success

TASTY

- Naturally rich in a "meaty" and savoury umami taste
- Good social acceptance
- Vegan product, for all diets

NUTRITIOUS

- High protein content of 50 to 60%
- Complete amino acid profile and PDCAAS of 1.0
- Also a great source of fibers, vitamins and minerals



- A highly competitive price
- Scalable industrial processes
- Strong international replicability

SUSTAINABLE

- Main ingredients circularly sourced
- Minimal processing
- A complete alternative to animal proteins







Our natural and complete yeast super-flour has many potential applications









Our delicious applications have already started to convince!





75%

Of testers prefer our 20% yeast enriched pasta over control!

« It has delicious cheesy notes »

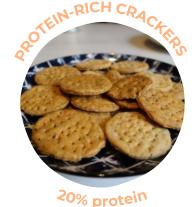
Ingredients

25% protein

- Yeasty's flour 20%
- Wheat Semolina
 - Water

And that's all!

« I feel like a creamy texture, and a taste similar to carbonara»





Producing a sustainable protein for the planet, Providing an alternative protein for all.

Want to be part of the next food shift?

Contact us: <u>juan.londono@yeastyfood.fr</u> 06.28.54.29.27





Thai Union Group



A **Global Seafood Leader** committed to seafood expertise and innovation.

Ambitious growth plans rooted in commitment to Sustainability and Forward-Looking Innovations.

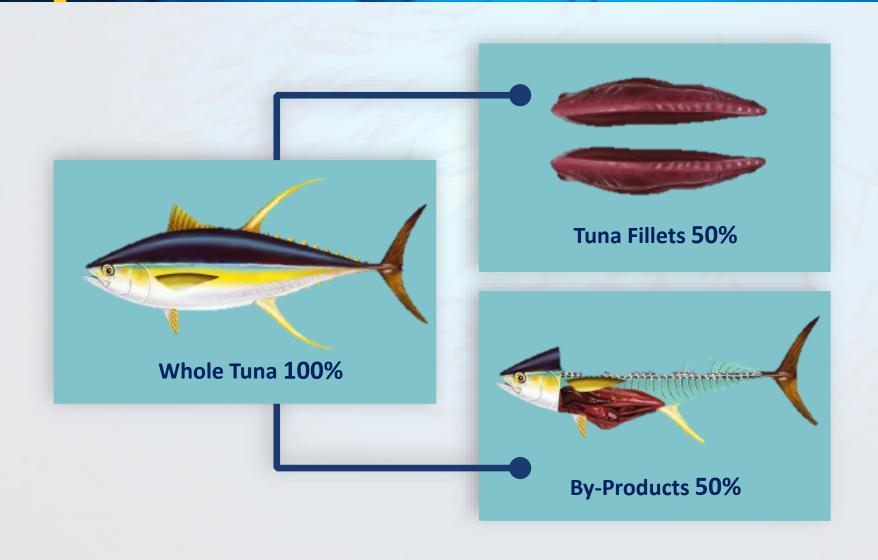
OUR MISSION

To be the seafood industry's leading agent of change, making a real positive difference to our consumers, our customers and the way the category is managed.

Ranked No. 1 on DJSI for Food Products Industry (2019 and 2018)



World Tuna Processing

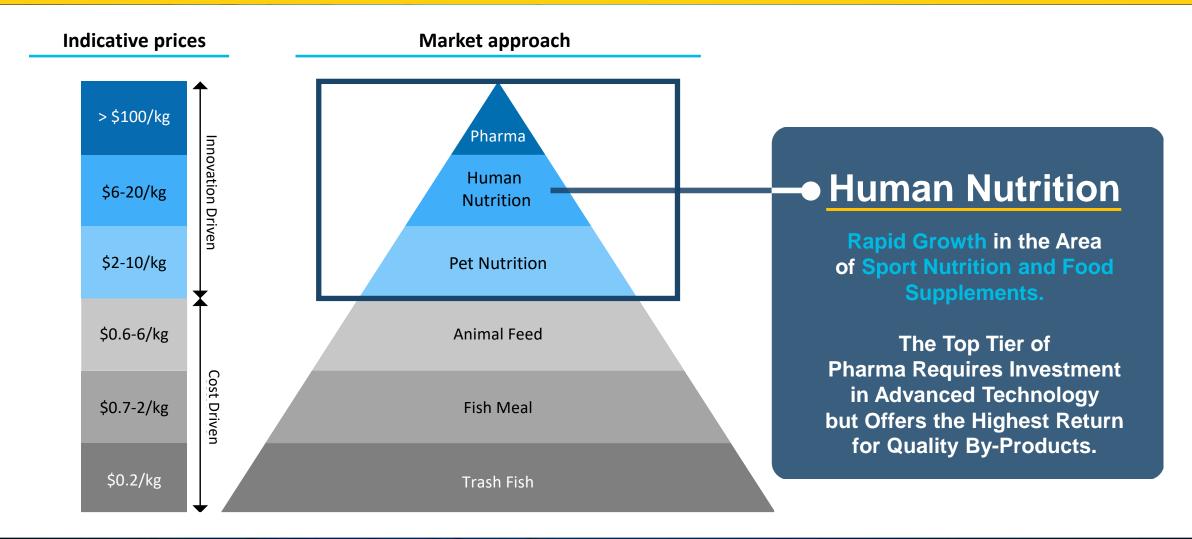


Half of Tuna is by-product

Only 40-60% of the fish is used in the primary product

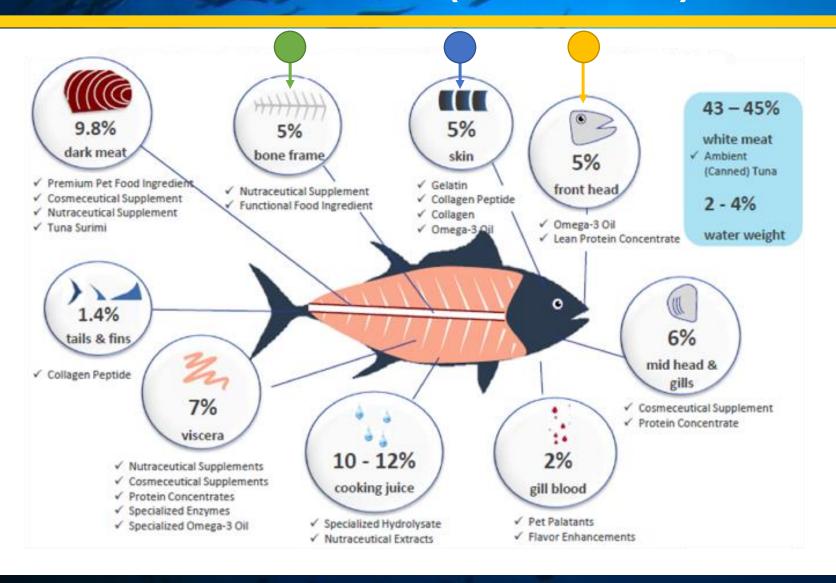


Tuna Co-product Valorization at Thai Union





Co-Products of Tuna (Thai Union)

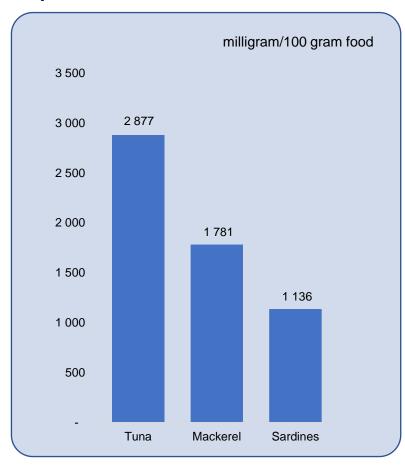


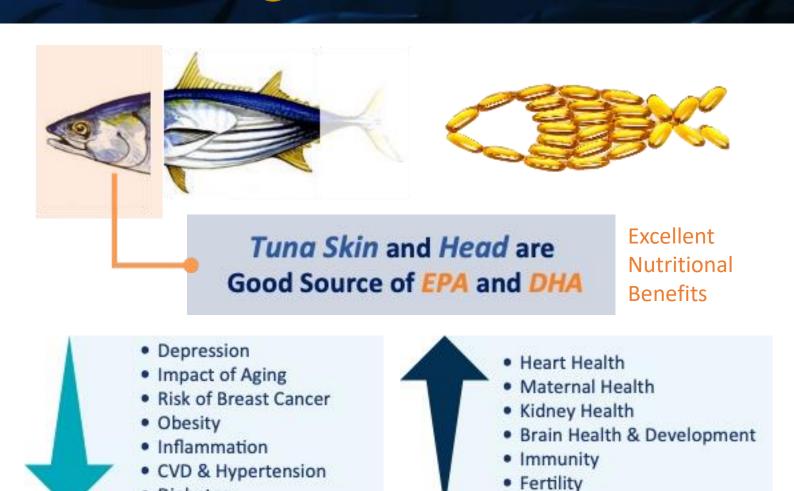
~130,000
Metric Tons
of Tuna
Processed
per Year



Tuna Co-product Valorization Tuna Fish Oil

Comparison of DHA from Sea Fish





Diabetes

Tuna Co-product Valorization Tuna Fish Oil

Challenges









Tuna Co-product Valorization Tuna Fish Oil



Crude white tuna oil

Refined tuna oil

Traceable. Safe. Healthy.

Ideal for infant nutrition, dietary supplements and nutritional foods, where high DHA and low EPA are desired.



Optimized natural DHA content



Our neutral tasting refined tuna oil offers an ideal ingredient for infant nutrition since refined tuna oil is one of the richest known sources of Omega-3 fatty acid DHA, playing a central role in infant brain and nervous system development. DHA is an Omega-3 fatty-acid that can be obtained via breast feeding or DHA-enriched infant formula

Processed from high quality crude white tuna oil



Using only the highest quality crude white tuna oil sourced from our integrated supply chain with our own tuna oil extraction plants in Thailand, Ghana or The Seychelles, we deliver a clear and light tuna oil with high levels of natural DHA





Tuna Co-product Valorization Tuna Calcium

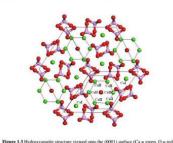
The Science

- Tuna Bone Powder is Mainly Hydroxyapatite Ca₁₀(PO₄)₆(OH)₂
- The same form as Calcium found in Human Bone Structure
- Contains Collagen, Protein and Minerals other than Calcium.







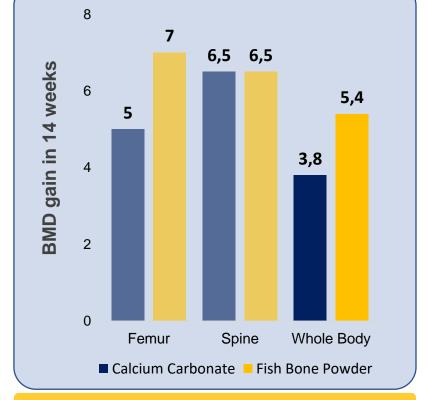












Research Show Tuna Bone Increases Bone Mineral Density in Lactating Mothers and in Offspring (rats)



Tuna Co-product Valorization Tuna Calcium

Value creation from Tuna Calcium

- A Good Calcium Source / Ingredient
- Shelf Stable Tuna / Seafoods Products
- Healthier Choice Product with No Effect on Overall Taste

Calcium Enriched Tuna was Developed by TU to Provide the Natural Goodness of Tuna with Tuna Calcium for Strong Bones

"Fish with all the nutrition left in"



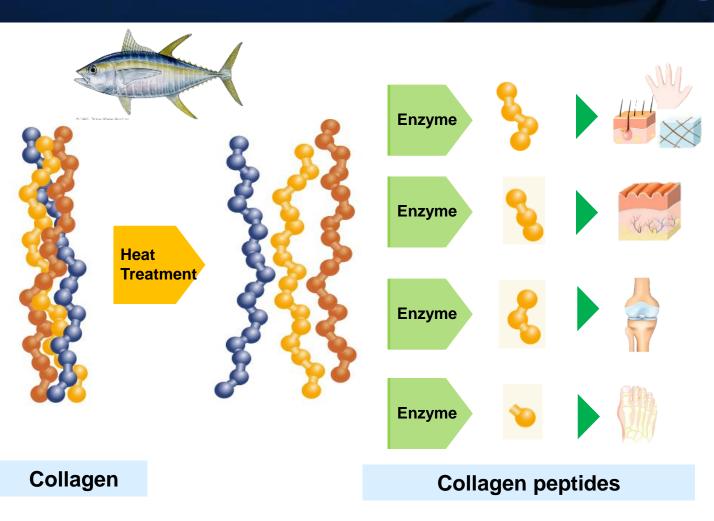








Tuna Co-product Valorization Collagen from Skin



Highly valuable protein source with excellent functionality

Optimized stimulation of fibroblasts in **skin**





Optimized stimulation of chondrocytes in **joint cartilage**



Optimized stimulation of osteoblast in bones



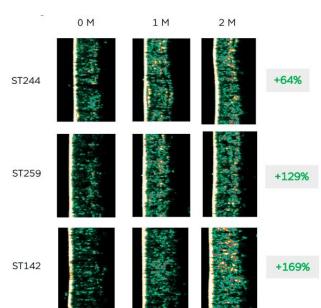
Tuna Co-product Valorization Collagen from Skin

Skin health

18 Participants: 4 Males, 14 Females: Age 35-75 Yr Consumption: 2 sachets/day, @Day 0, 1 and 2 Month

Result shows significant increasing of 1) Skin Elasticity, 2) Skin Moisture and 3) Skin Density after consumption for 1 and 2 Month













Sustainable Microalgae Protein & Biomass Valorisation Technologies









Maximum Protein Minimum Footprint



We want to make it differently:



The flour NOW in the market:

- 1. Dark Color
- 2. Fishy Smell
- 3. Expensive Price



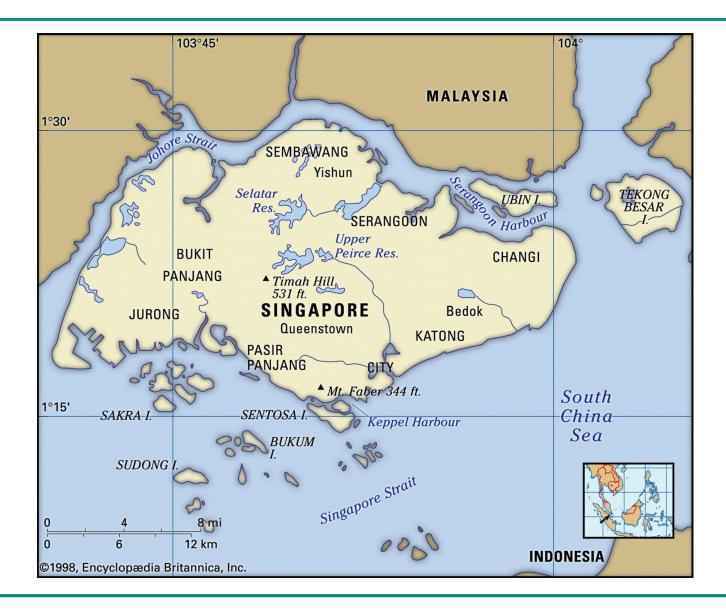
Our flour:

- 1. Color Neutral
- 2. Flavor Neutral
- 3. Cost Competitive



It has to do with Singapore







Production using food waste



Why Food Waste?

Reduced Cost

Circular Economy







Spent grains
Wastes from breweries

Okara
Wastes from tofu makers

Molasses
Wastes from sugar refinaries



Rice bran & Sake Lee
Wastes from rice processors



Ugly dates



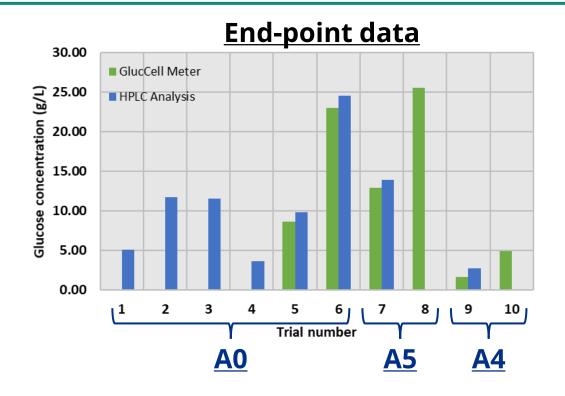
Issues with agri-food side streams

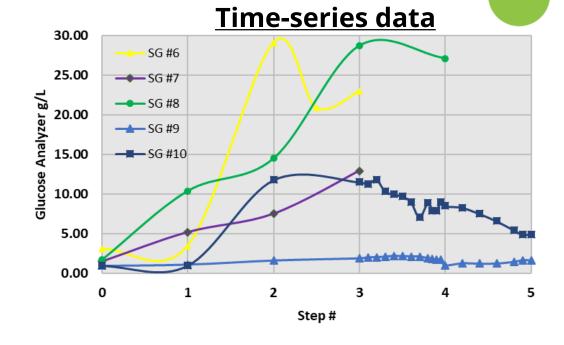


- Variations in side streams quality
- Variations in production quality
- PH value of the side streams before and after processing is another headache
- Availability (quantity & time)
- Shipping and other logistics
- Side streams from the valorisation process
- CMOs usually are not enthusiastic about the ideas



Spent grain enzyme hydrolysis





Differences due to raw material storage/drying conditions?



Use bag A1 that was frozen from the beginning and is in perfect condition.



Example of color variations











We ALL need to work together to make things happen



Thank you!

Our Mission

Decoupling protein supply from arable land & reducing the environmental footprint

Thank you!!

Eugene Y. Wang Co-Founder & CEO

WhatsApp +1-714-616-9351 eugene@sophiesbionutrients.com







Technology providers with innovate methods for the valorisation of various agri-food side streams

Thematic Workshop 3 - Masterclass 2

8 December 2022





















Global Foodture workshop Biomass valorization



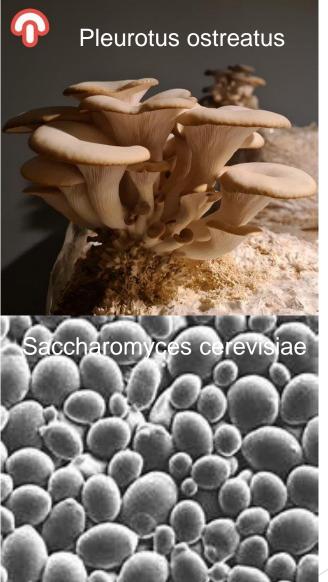
Biolynx

- Microbial processes and products
 - ► Biolynx develops unique microbial processes and products in cooperation with clients/partners
 - Developments:
 - ► Food/Food
 - **►** Environment
 - ► (Bio-) chemicals











Why do we need Fungi?











8 fermenters: 250mL-500mL

8 fermenters: 1-20L

Incubators

Shaking incubator

> 150 strains in stock

Biolynx: Projects

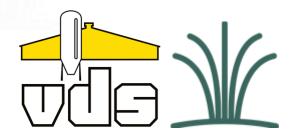










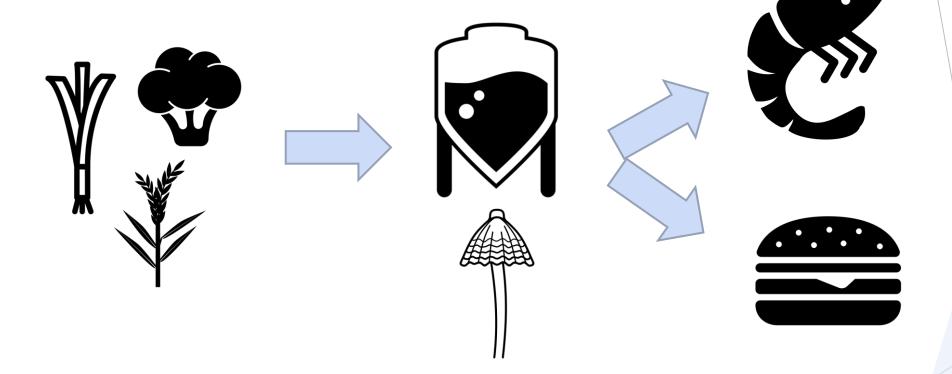






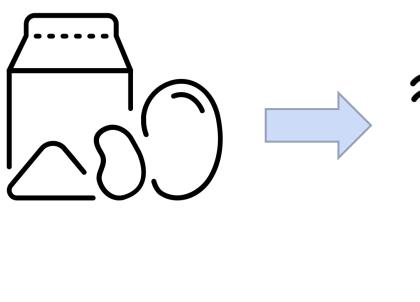


Profungi



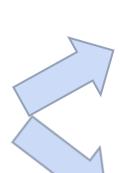


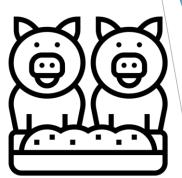
Bactostar















Biolynx: Waplasol®

- Mycoprotein
- ▶ With partner; 10.000 ton
 - April 2023
- NaPlaSol
 - ► Total investment
 - ▶ 35 Meuro
 - ▶ 25 FTE







Thank you!

MBread PROCESS

COMMITTED TO THE FOOD TRANSITION FOR A GREEDY, HEALTHY, AND ECO-RESPONSIBLE WORLD

GLOBAL FOODTURE Décembre 2022



An alarming observation in a world in transition

30% 11%

of food is lost at different stages of the production chain of fruit & vegetables are not valued by French producers = 600Kt/year



MISSION

Optimising agricultural resources within the territories and preserve their benefits

PROJET

Valorisation of Coproduct all over the world

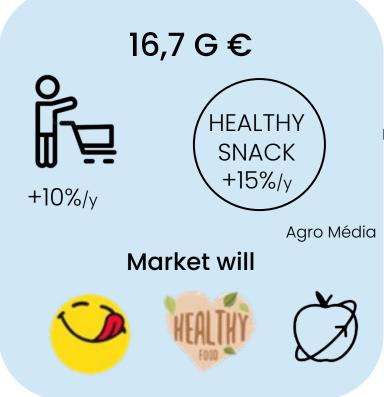
JOB

Industrial franchiser



CONSUMERS ARE ASKING

SNACKING a growth market



85%

of consumers in 12 countries say they eat at least one snack for food and one for pleasure every day 62%

even prefer to have several snacks rather than meals, millennials (69%) Generation Z (75%)

Vigie Alimentation study 2022

A growing trend: Snacks from upcycling

NBREAD - SIMPLE SOLUTION

Example of recovery of noble vegetal waste



70%



Soft technologie



Innovation

Downgraded tomatoes



Piece of taste 5%



Process Nbread







NBREAD - SIMPLE SOLUTION

Example of recovery of noble fish waste



60%



Soft technologie



Innovation

Brown fish muscles



Piece of taste 15%



Process Nbread



New textures
Improved taste
Sustainability
New value propositions
New markets
70% margin

PROJECT STRENGTHS



Removing the obstacles to the development of A.I.

Team Jobs



innovating Technologie



I.A.A needs respnses



Olivier Paurd

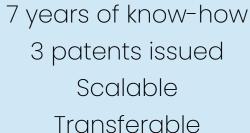
CEO



Laure Villacèque

CSO









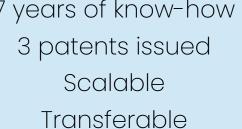
Low energy cost





INDUSTRIAL FRANCHISE









Green Tech

Creating margins

Reduction

carbon impact



BUSINESS MODELE B to B



Partners











Activities Ressources







Values propositions

50% Gross margins

Fast ROI

Low energy costs

Low competition

Catalogue offer

Security and flexibility of the technology

Large-scale resource optimisation



Clients

I.A.A





Sales

Services R&D

productions tests

Licences - Exclusivities







Thanks for your attention

Olivier PAURD



NBREAD@NBREAD-PROCESS.COM



06.48.06.86.50

3 Boulevard de L'industrie 41700 Contres





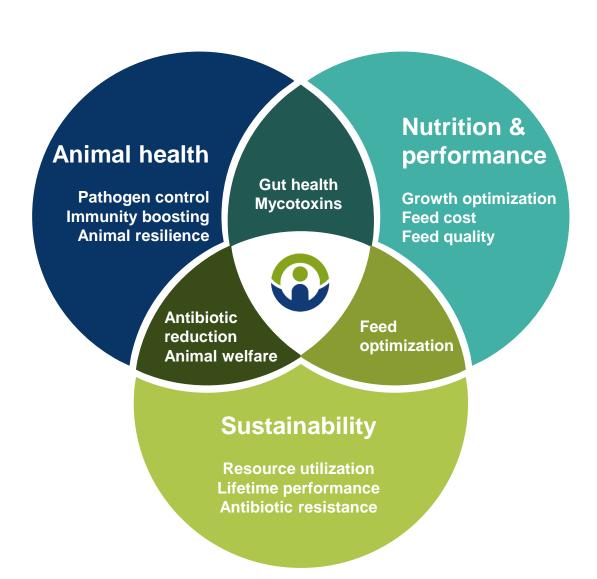
Welcome to



GROUP

Challenges for our industry







Innovad Philosophy



Plant-based, natural ingredients

Expertise

Sustainability

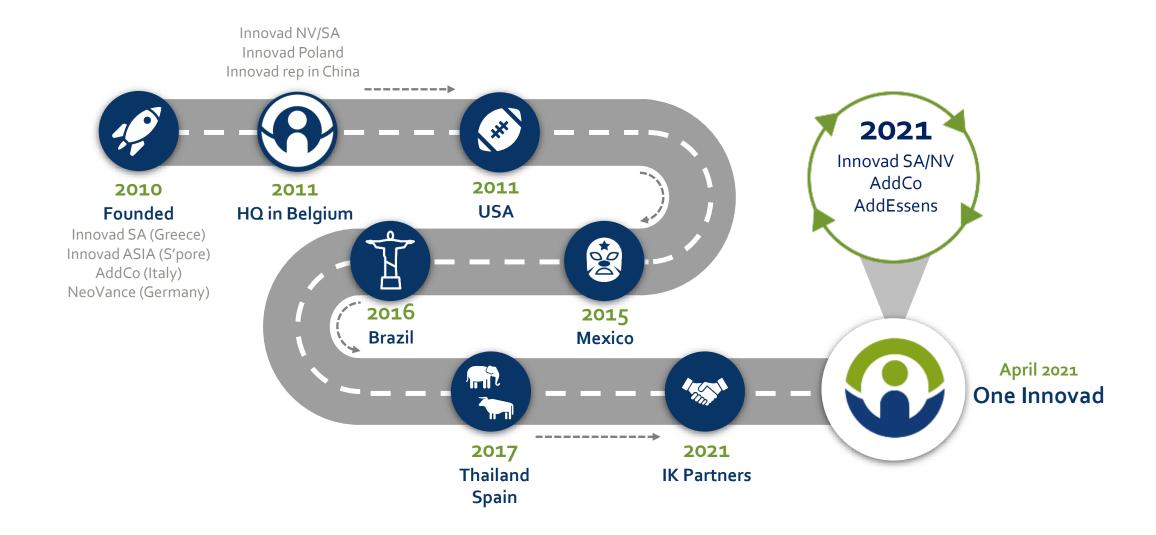
Primary Producer

Creativity - Innovation

'Circular' Resources

Our journey so far





Primary manufacturer





Dedicated specific manufacturing & technology centers

FEED ADDITIVES & NUTRACEUTICALS



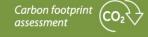
NATURAL PIGMENTS



NATURAL ANTI-OXIDANTS & ESSENTIAL OILS







Focused on circular economy





Rich in

- Poly Unsaturated Fatty Acids (PUFA's)
- Anti-oxidants
- Pro-anthocyanides
- Vitamins, minerals & trace elements



Organic where possible

12/8/2022

Focused on circular economy

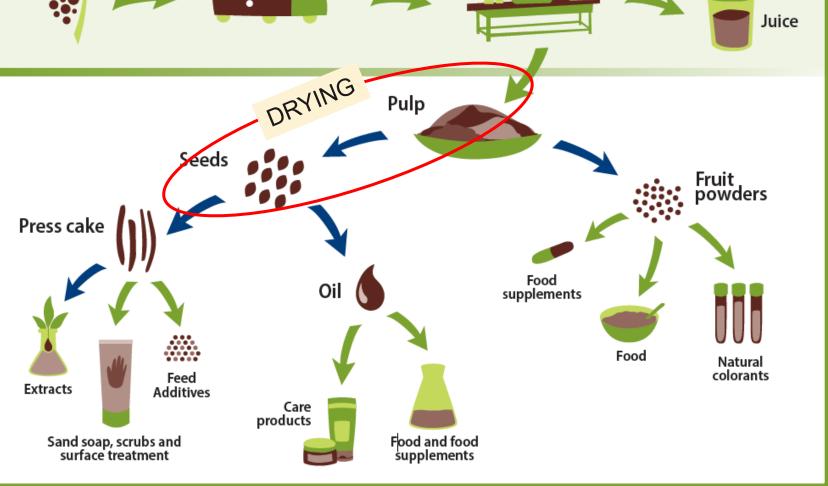






Add Essens® developed an integrated process to produce fruit seed oils using pulp ("side stream"), received from the fruit processing industry, as a raw material.

The process valorises each fraction of the raw material for a wide variety of applications, eliminating or minimising the quantity of waste.



Focused on circular economy



Juice

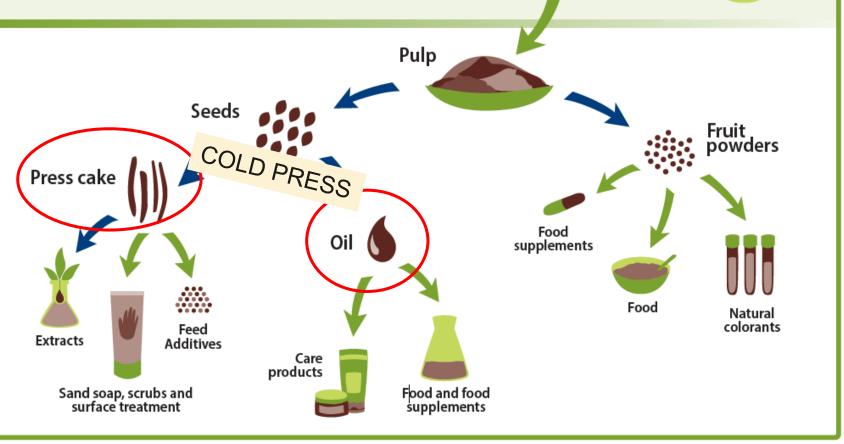
Juice Manufacturer





Add Essens® developed an integrated process to produce fruit seed oils using pulp ("side stream"), received from the fruit processing industry, as a raw material.

The process valorises each fraction of the raw material for a wide variety of applications, eliminating or minimising the quantity of waste.



Extraction: depletion of raw materials



Combination of

- Supercritical extraction: lipophilics
- Water-ethanol extraction: hydrophilics







Integration in Innovad range: product example



Add4tis: nutritional concept for pet food market





12/8/2022



Add4tis is based on red/blue berries



- High in vitamin C
- Manganese
- Folate (vitamin B9)
- Potassium
- Powerful antioxidant

Strawberry



- Rich in vitamin C and K
- High antioxidant power
- Unique anthocyanins
- Distinct retinal and cognitive effects

Blueberry



- Vitamin 'superstar'
- High in anthocyanins & phenolic substances
- Vitamin C

Blackcurrant



12/8/2022

Fits in the strategy of Innovad







Thank you!

Tina Rogge

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Q&A Session: Any questions?

Thematic Workshop 3

8 December 2022



















Wrap Up & Closing







FOURTH WORKSHOP JANUARY



09:00 - 11:00h

THE FUTURE OF PROTEINS





















Alternative Proteins

Please check the catalogue for all the Thematic Workshops

About the Workshop

As global population is on the rise, the need of food and especially protein-rich meals is increasing every day. But the current way of production is taking a heavy burden on our planet.

More environmental production methods are being explored that take up less land, consume less water and emit less GHG.

Next to plant-based proteins, research goes further looking at cell-based proteins, produced in the lab or single cell proteins, fermenting microbial organisms.

TOPICS TO BE COVERED

- Single Cell-based protein revolution
- Microbial protein and cultured meat production





INTERNATIONAL TRAINING PROGRAM

DEDICATED MATCHMAKING

30 November

2022

01. February

2023

05. April27. September

2023 2023 Thailand

South Korea

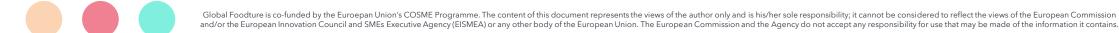
Thailand

Japan



Matchmaking instructions

- Fill out your profile to boost your visibility
- Fill in the marketplace
- Browse through the participants and/or marketplace
- Find relevant meeting partners
- Request meeting or be booked for meetings
- Schedule meeting for the dedicated event (1st February)
- Prepare and have the meeting



Thank you and see you around For more events click here



